

**WisdomTree Example
Thematic Model Portfolio
50% Fixed Income/50% Equity**

April 2020

MARKETING MATERIAL – THIS IS NOT INVESTMENT RESEARCH AND IS INTENDED FOR ELIGIBLE COUNTERPARTIES AND PROFESSIONAL CLIENTS ONLY

WisdomTree.com ■ +44 (0) 207 448 4330



FOR PROFESSIONAL CLIENTS ONLY.

Overview



Overview

WHO WE ARE

- + WisdomTree is a global asset manager with a track record of innovation, strong performance and thought leadership since 2006. WisdomTree is headquartered in New York, and with a European office in London

WisdomTree SOLUTIONS

- + WisdomTree manages over \$50 billion across innovative solutions that are designed to meet investors' needs across asset classes and market cycles

INVESTMENT PHILOSOPHY & APPROACH

- + Our belief that fundamentally weighted approaches can produce attractive returns with less risk and expense than active management led us to be a pioneer in smart beta and factor-based investing

REDEFINED INVESTING

- + Combining the best elements of active and passive investing, WisdomTree provides low-cost*, risk-managed solutions through our disciplined, rules-based approach



*Compared to active strategies. All data as of 31 March 2020.

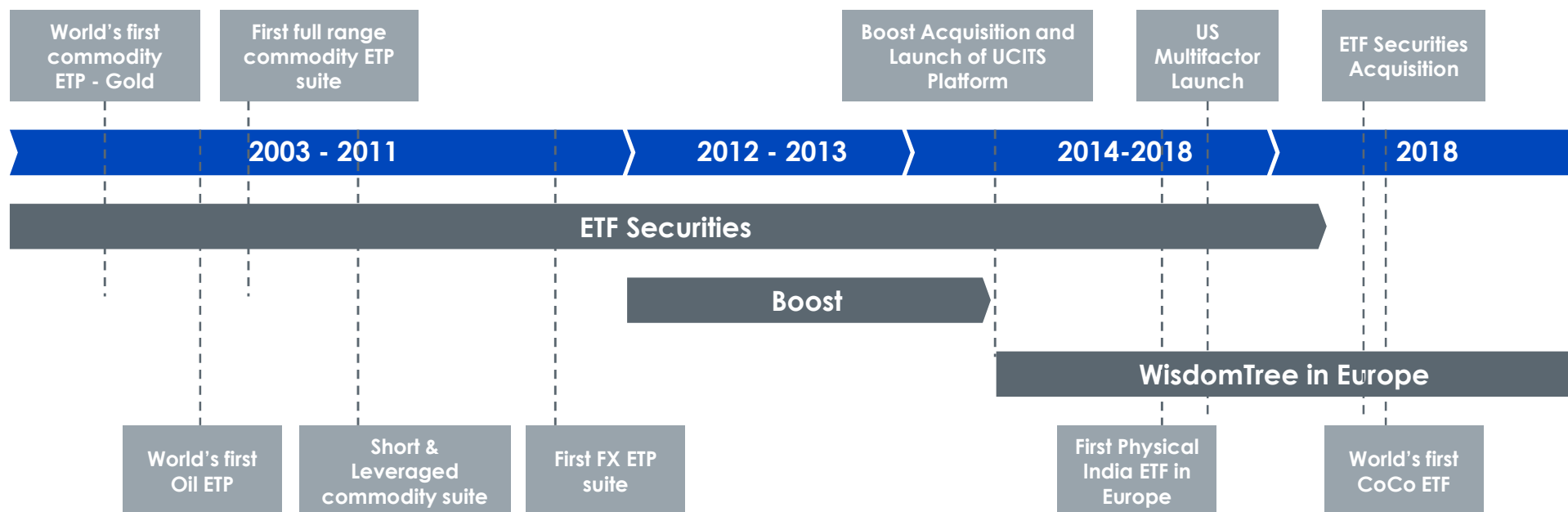


WisdomTree in Europe

Founded in 2006 in the US with a passion for creating better ways to invest WisdomTree was the first investment manager to weight by dividends.

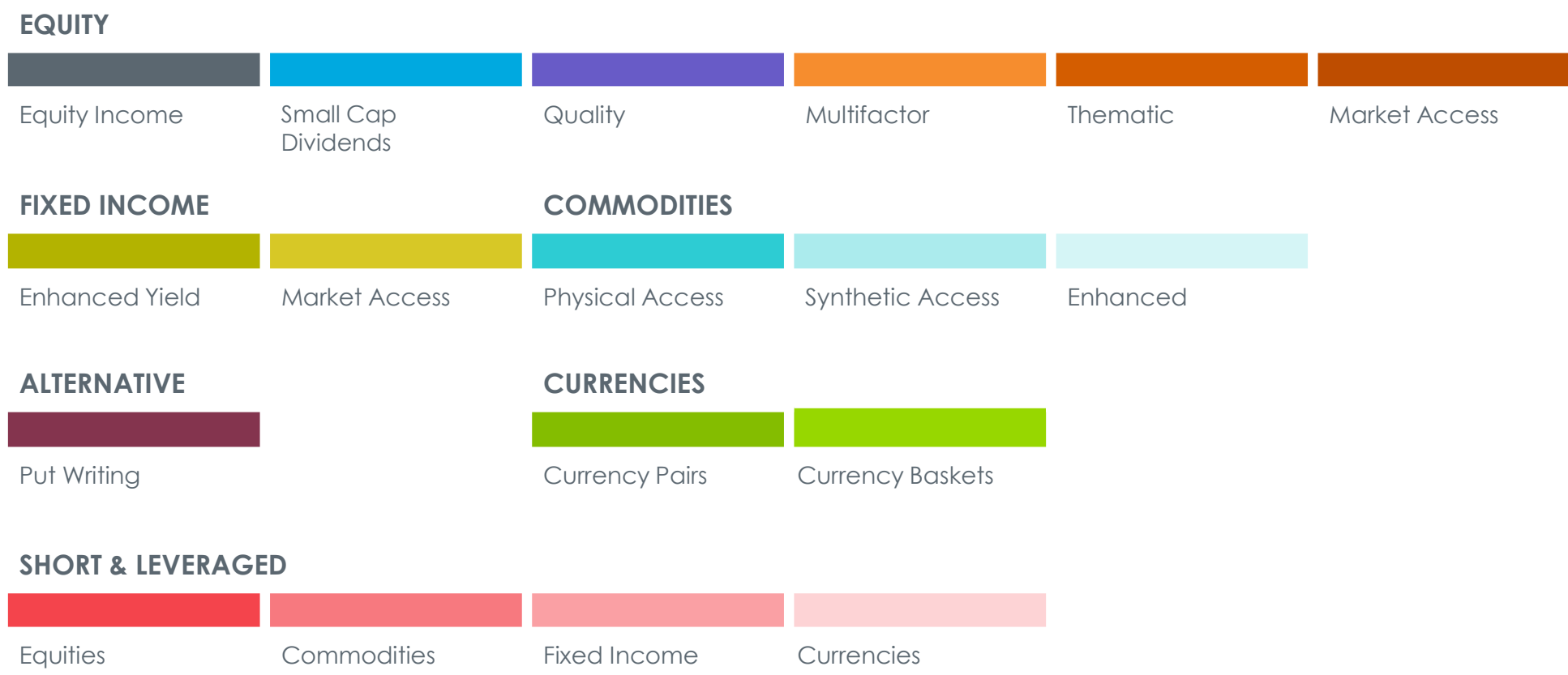
Since then, our European business has grown in terms of our product set and AUM.

- + We did this initially through the acquisition of Boost, who were the first European platform to solely offer 3x leveraged and inverse ETPs.
- + In April 2018, we completed the acquisition of ETF Securities' exchange-traded commodities, currencies and short-and-leveraged business, including the world's first gold ETP.



Thoughtful exposures across all asset classes

Each of our products is designed to redefine either how an investment is built or how a country or asset class is accessed, creating, what we believe, is a better investing experience.



WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity



WisdomTree Model Portfolios

Model Portfolio General Information	
Objective	Provide investors with a globally diversified Portfolio with a balanced allocation. Focus on long term growth potential with some thematic bets on newer sectors and growth opportunities.
Benchmark	50% Bloomberg Barclays Global Aggregate TR Index 50% MSCI All Country World net TR Index
Who should be interested ?	Investors who are considering a balanced & thematic exposure with an aim to generate potentially higher long term returns.
Top Similarity with benchmark	Same Asset allocation as the benchmark (i.e. Fixed Income/Equity split). Geographical and Sector diversification are similar.
Top Difference with benchmark	In the equity sub-portfolio, overweight to Small Caps and underweight US Equities. In the fixed income portfolio, overweight EUR Treasury and EUR Fixed Income.

Source: WisdomTree. April 2020

Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



WisdomTree Model Portfolios – Operational Q&A

Operational Q&A	
How is long track record generated	1. For each Exchange traded Products (“ETP”) considered, performance before launch is proxied using the performance of the benchmark index minus the Expense/Total Expense Ratio (“TER”) 2. For each Exchange traded Products (“ETP”) considered, performance after launch is proxied using the officially published Net Asset Value of the ETP 3. List of all parameters can be found in Annex
What is Rebalancing Frequency?	1. All Portfolios are rebalanced every six months (June and December). In between rebalancing weights are allowed to drift with market 2. Individual Strategies within the model rebalance at either Annual or Quarterly frequency
What is the Currency of Analysis?	All performance and other related data in this exercise is <u>in Euro</u>

Source: WisdomTree. April 2020

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WisdomTree Model Portfolios – Operational Q&A

Operational Q&A	
WisdomTree Cloud Computing UCITS ETF	From this slide onwards, for all data, performance and statistics the BVP Nasdaq Emerging Cloud net TR Index is used instead of the ETF.
WisdomTree Battery Solutions UCITS ETF	From this slide onwards, for all data, performance and statistics the WisdomTree Battery Solutions Net TR Index is used instead of the ETF.

Source: WisdomTree. April 2020

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WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity

WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income					
ETP Name	Bloomberg Ticker	Allocation (%)	Share Class Type	Asset Class	Expense (in bps)
WisdomTree Global Quality Dividend Growth UCITS ETF	GGRA IM	23.0%	Accumulating	Global Equity	38
WisdomTree US Multifactor UCITS ETF	USMF IM	4.0%	Distributing	US Equity	30
WisdomTree US Small Cap Dividend UCITS ETF	DESE IM	2.0%	Distributing	US Equity	38
WisdomTree Europe Small Cap Dividend ETF	DFE IM	2.0%	Distributing	Europe Equity	38
WisdomTree Artificial Intelligence UCITS ETF	WTAI IM	4.0%	Accumulating	Thematic	40
WisdomTree Cloud Computing UCITS ETF	WCLD IM	4.0%	Accumulating	Thematic	40
WisdomTree Battery Solutions UCITS ETF	VOLT IM	4.0%	Accumulating	Thematic	40
ICBCCS WisdomTree S&P China 500 ETF	CHIN IM	2.0%	Distributing	Chinese Equity	55
WisdomTree EM Equity Income UCITS ETF	DEM IM	5.0%	Distributing	Emerging Equity	46
WisdomTree EUR Government Bond Enhanced Yield UCITS ETF	WGOV IM	8.4%	Distributing	EUR Fixed Income	16
WisdomTree EUR Aggregate Bond Enhanced Yield UCITS ETF	YLD IM	19.7%	Distributing	EUR Fixed Income	18
Invesco US Treasury UCITS ETF	TRES IM	5.1%	Distributing	USD Fixed Income	6
iShares USD Corp Bond UCITS ETF	LQDE IM	11.8%	Distributing	USD Fixed Income	20
WisdomTree AT1 CoCo Bonds UCITS ETF	CCBO IM	5.0%	Distributing	Global Fixed Income	50

Total		100%	Weighted Sum	29.7
Benchmark Portfolio				
Index Name	Bloomberg Ticker	Allocation (%)	Asset Class	
MSCI AC World net TR Index	NDUEACWF Index	50%	Global Equity	
Bloomberg Barclays Global Aggregate Total Return Index	LEGATREU Index	50%	Global Fixed Income	

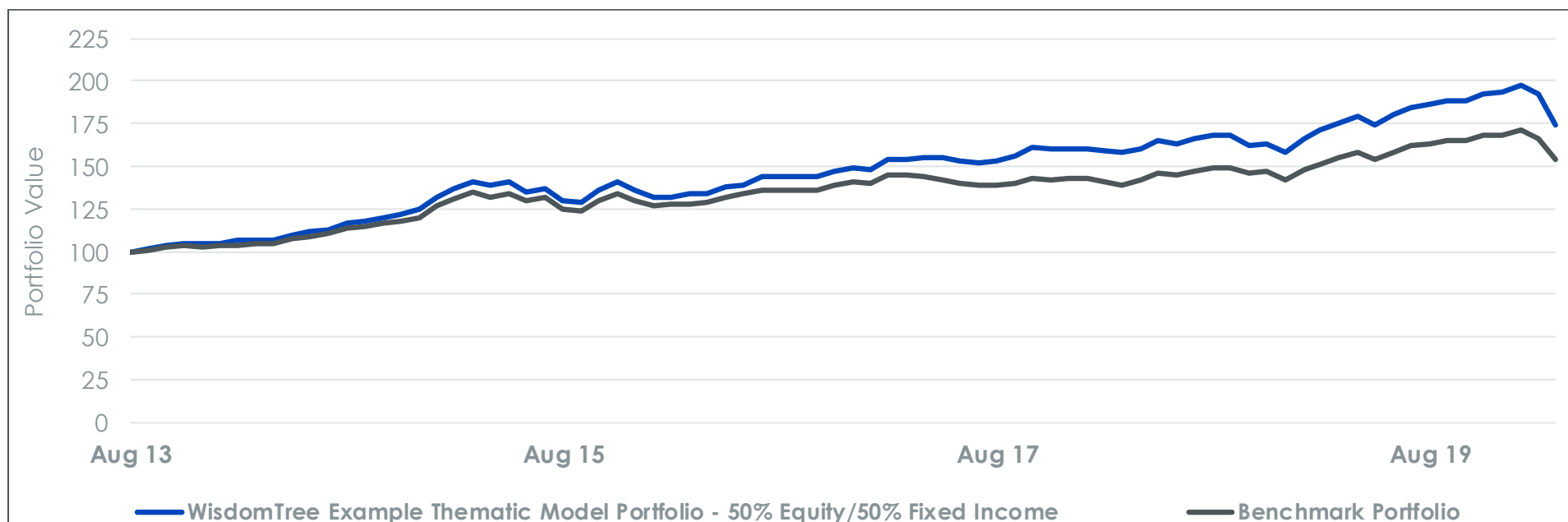
Source: WisdomTree. April 2020

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WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity



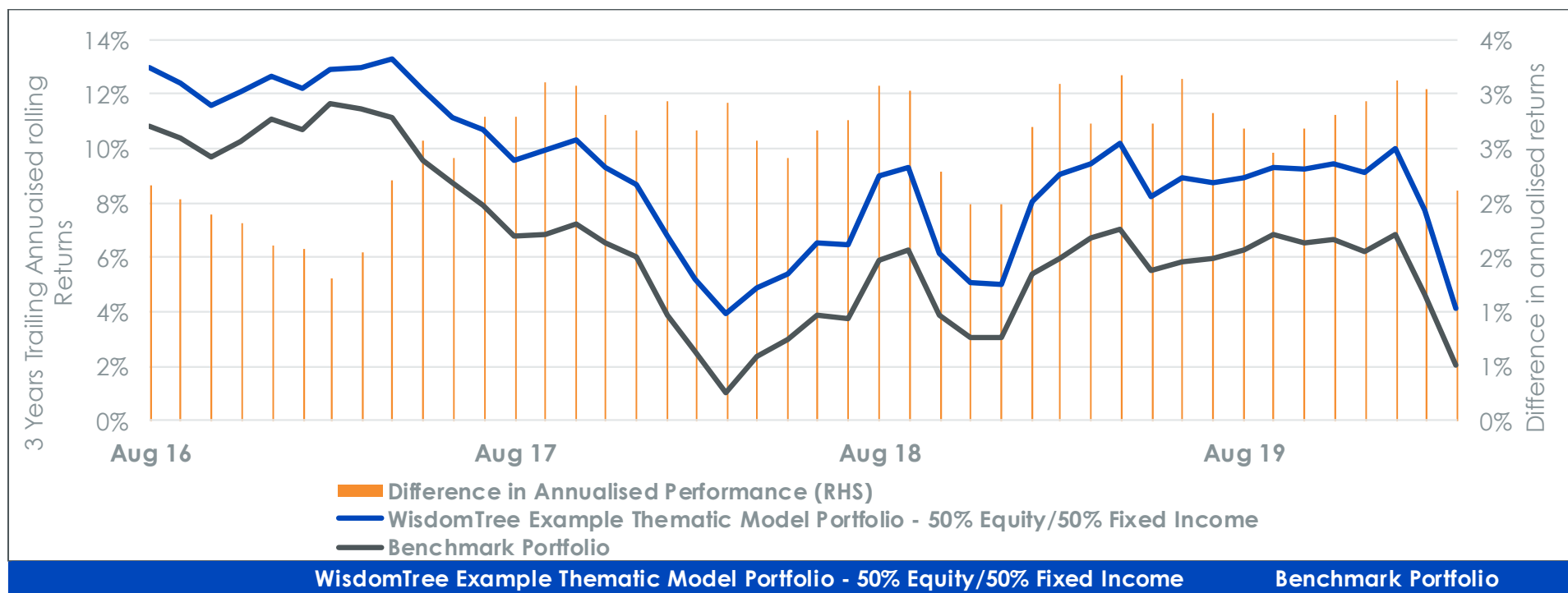
	WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	Benchmark Portfolio
Annualised Returns	8.79%	6.74%
Excess Return	2.05%	
Annualised Volatility	8.33%	7.46%
Tracking Error	2.02%	
Sharpe Ratio	1.1	0.9
Information Ratio	1.01	

Source: WisdomTree. Period 31 August 2013 to 31 March 2020. Calculations are based on monthly returns. All returns are in EUR. Performance are net of expense ratios. Refer to Slide 9 for more info. Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



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50% Fixed Income/50% Equity



	WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	Benchmark Portfolio
3Y Periods where the portfolio outperforms	100%	
Average Returns when Benchmark is up	1.94%	1.72%
Average Returns when Benchmark is down	-1.60%	-1.65%

Source: WisdomTree. Period 31 August 2013 to 31 March 2020. Calculations are based on monthly returns. All returns are in EUR. Performance are net of expense ratios. Refer to Slide 9 for more info. Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



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Simulated Returns	YTD	Last 1Y	Last 2Y	Last 3Y	Last 5Y	Last 10Y
WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	-10.07%	-0.81%	4.86%	4.15%	4.31%	#N/A
Benchmark Portfolio	-8.77%	-0.86%	4.98%	2.03%	2.59%	#N/A

Simulated Volatility	YTD	Last 1Y	Last 2Y	Last 3Y	Last 5Y	Last 10Y
WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	-	12.89%	10.94%	9.13%	8.95%	#N/A
Benchmark Portfolio	-	10.36%	9.06%	7.73%	7.80%	#N/A

Simulated Annual Returns	2019	2018	2017	2016	2015	2014
WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	22.76%	-1.16%	7.14%	9.31%	9.58%	19.37%
Benchmark Portfolio	18.75%	-0.53%	1.42%	8.37%	8.38%	16.61%

Source: WisdomTree. Period 31 August 2013 to 31 March 2020. Calculations are based on monthly returns. All returns are in EUR. Performance are net of expense ratios. Refer to Slide 9 for more info. Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



WisdomTree Example Thematic Model Portfolio

Equity sub-Portfolio Fundamentals



Source: WisdomTree. As of 31 March 2020. Refer to Slide 9 for more information.

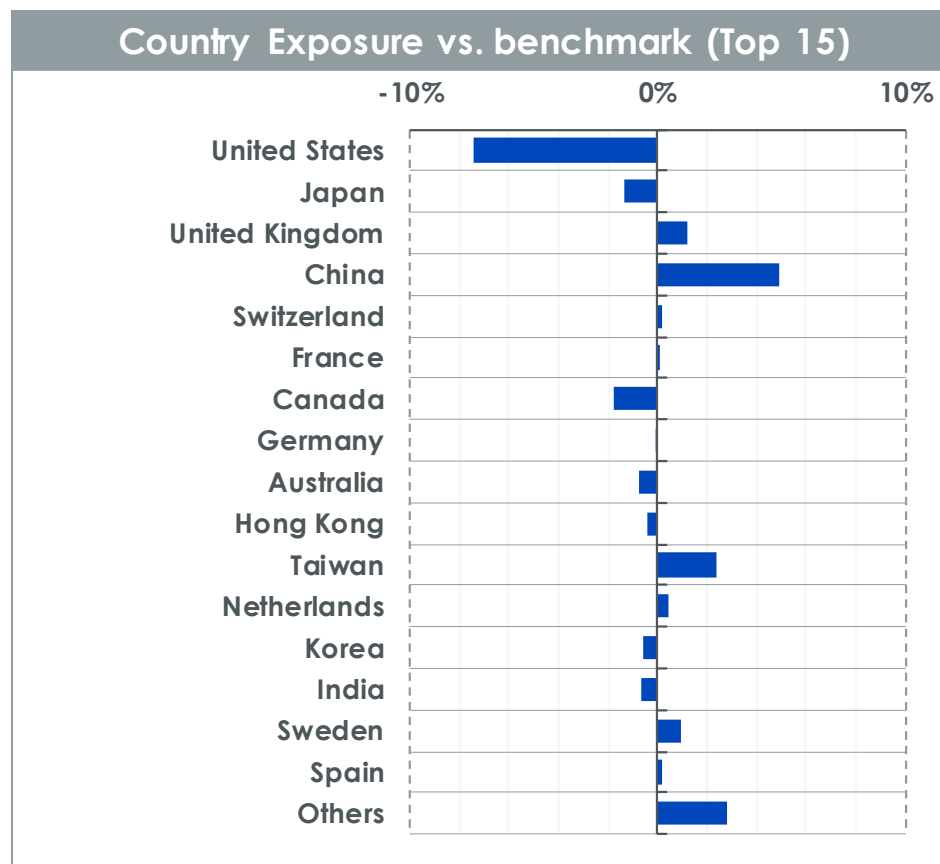
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WisdomTree Example Thematic Model Portfolio

Country Allocation of the Equity Portfolio

Country	WisdomTree Example Thematic Model Portfolio	Benchmark Portfolio
United States	48.6%	56.0%
Japan	6.2%	7.5%
United Kingdom	5.9%	4.7%
China	9.2%	4.3%
Switzerland	3.3%	3.1%
France	2.9%	2.9%
Canada	1.0%	2.8%
Germany	2.3%	2.3%
Australia	0.9%	1.7%
Hong Kong	1.1%	1.5%
Taiwan	3.8%	1.5%
Netherlands	1.9%	1.5%
Korea	0.9%	1.4%
India	0.2%	0.9%
Sweden	1.8%	0.8%
Spain	0.9%	0.7%
Others	9.1%	6.2%



Source: WisdomTree. As of 31 March 2020. Refer to Slide 9 for more information.

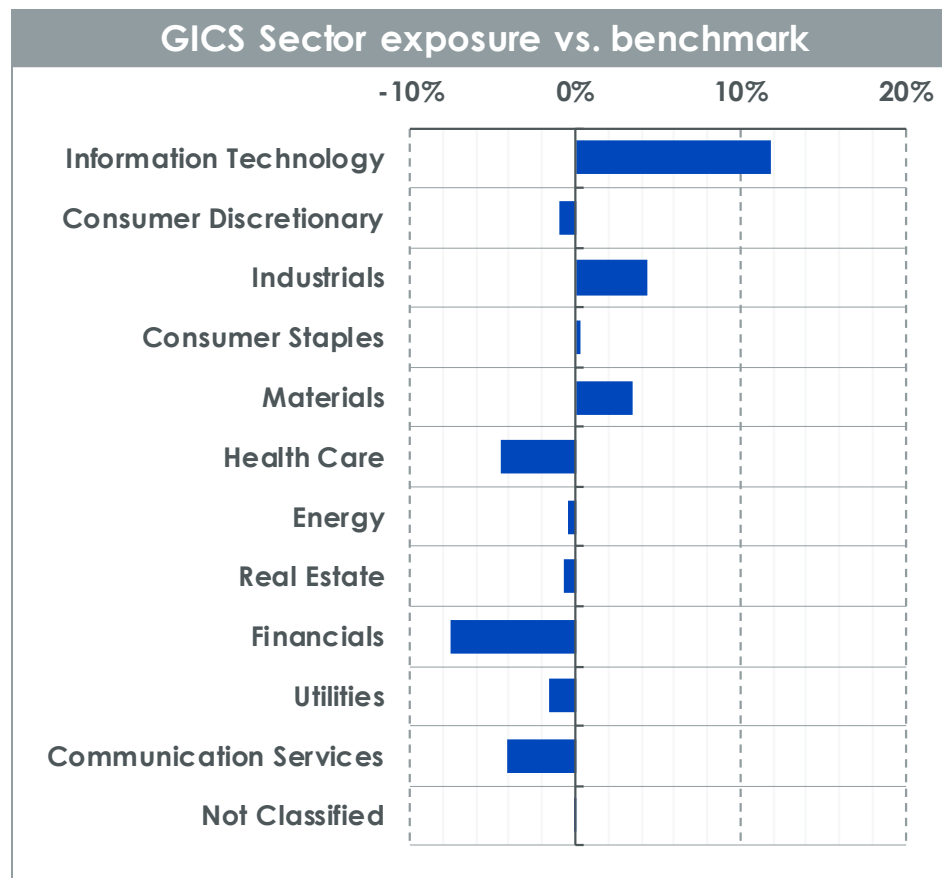
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WisdomTree Example Thematic Model Portfolio

Sector Allocation of the Equity Portfolio

GICS Sector	WisdomTree Example Thematic Model Portfolio	Benchmark Portfolio
Information Technology	30.7%	18.8%
Consumer Discretionary	9.9%	10.8%
Industrials	14.0%	9.6%
Consumer Staples	9.1%	8.8%
Materials	7.9%	4.4%
Health Care	8.7%	13.3%
Energy	3.2%	3.7%
Real Estate	2.4%	3.1%
Financials	6.9%	14.4%
Utilities	2.0%	3.6%
Communication Services	5.2%	9.3%
Not Classified	0.0%	0.0%



Source: WisdomTree. As of 31 March 2020. Refer to Slide 9 for more information.

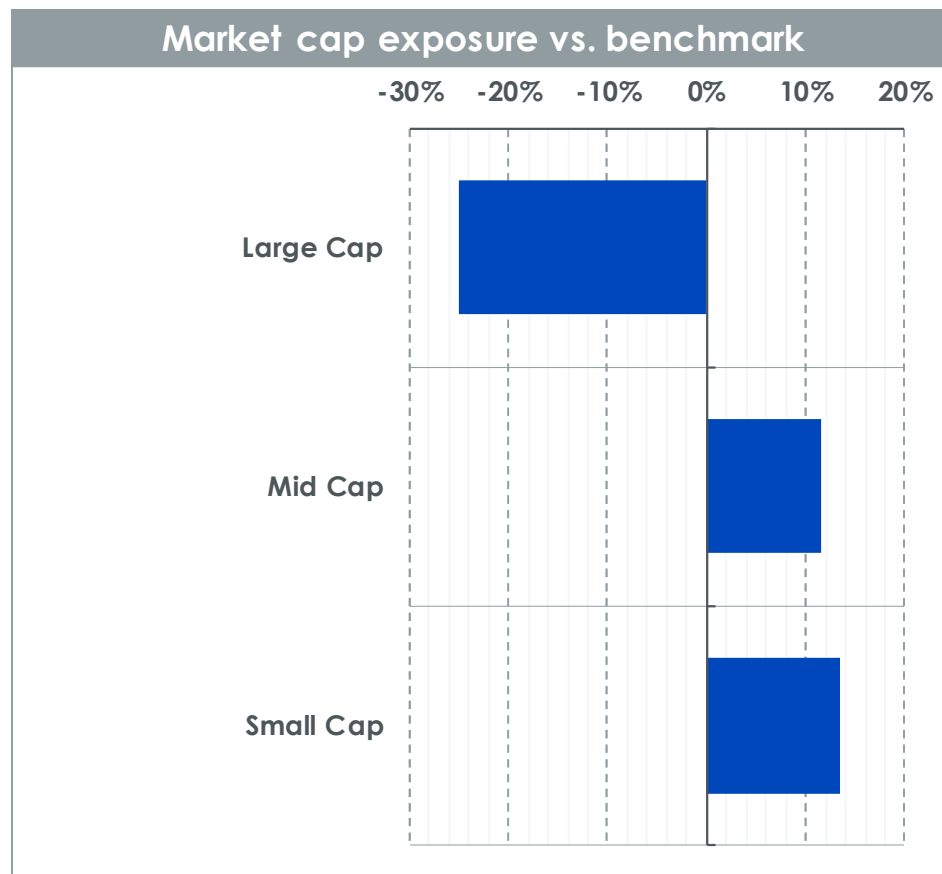
Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



WisdomTree Example Thematic Model Portfolio

Market Cap Allocation of the Equity Portfolio

	WisdomTree Example Thematic Model Portfolio	Benchmark Portfolio
Large Cap	61.9%	86.8%
Mid Cap	24.1%	12.6%
Small Cap	14.0%	0.6%



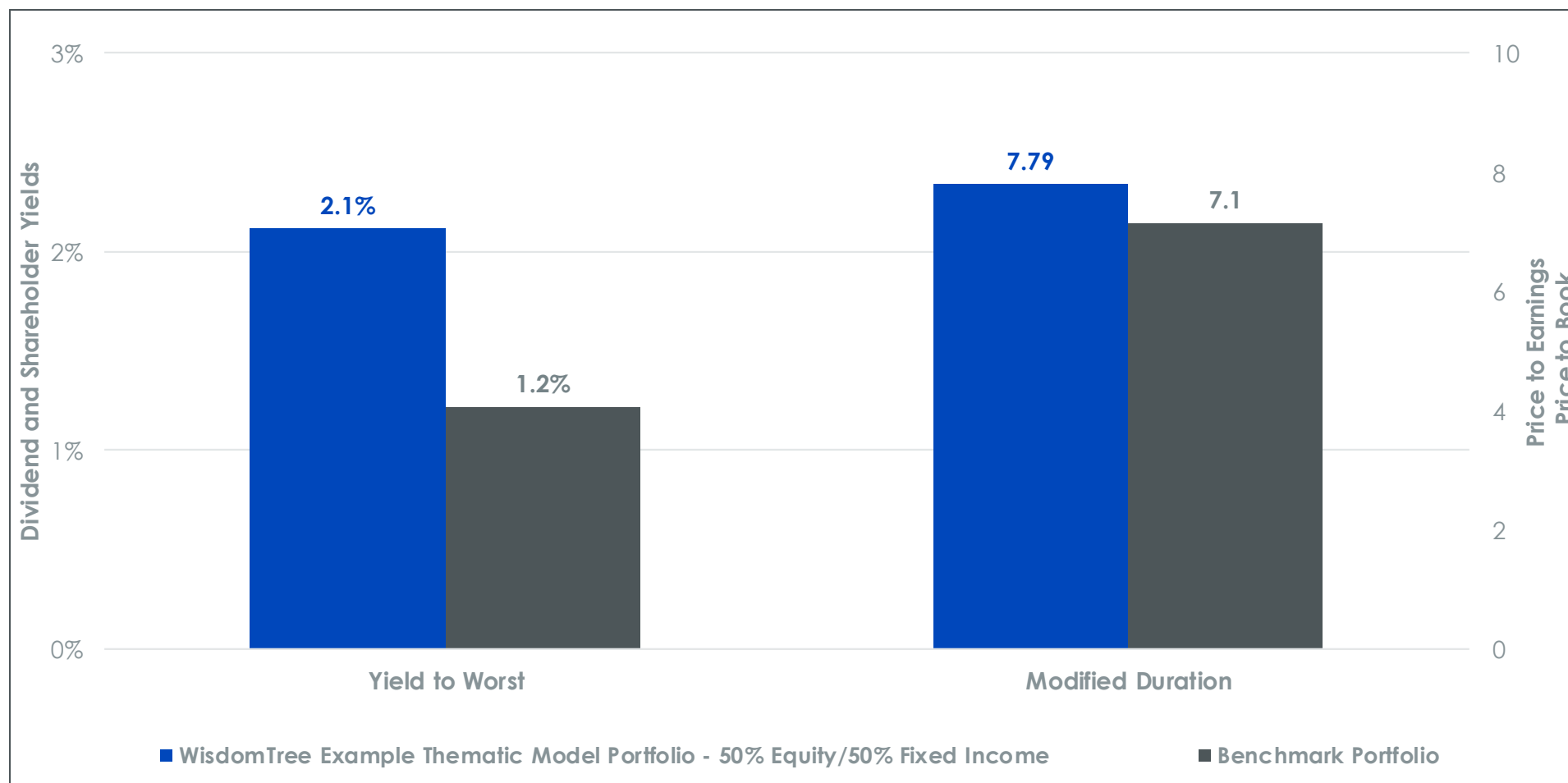
Source: WisdomTree. As of 31 March 2020. Refer to Slide 9 for more information.

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WisdomTree Example Thematic Model Portfolio

Fixed Income sub-Portfolio Fundamentals



Source: WisdomTree. As of 31 March 2020. Refer to Slide 9 for more information.

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Appendix



Model Portfolios – Operational Q&A

Operational Q&A

How is long track record generated

1. For each Exchange traded Products (“ETP”) considered, performance before launch is proxied using the performance of the benchmark index minus the Expense/Total Expense Ratio (“TER”)
2. For each Exchange traded Products (“ETP”) considered, performance after launch is proxied using the officially published Net Asset Value of the ETP
3. List of all parameters can be found in Annex

What is Rebalancing Frequency?

1. All Portfolios are rebalanced every six months. In between rebalancing weights are allowed to drift with market
2. Individual Strategies within the model rebalance at either Annual or Quarterly frequency

What is the Currency of Analysis?

All performance and other related data in this exercise is **in Euro**

Parameters for the Analysis

ETF Name	ETF Ticker	Share Class Inception	Index Name	Index Ticker	Index Inception	Expense (in bps)
WisdomTree EM Equity Income UCITS ETF	DEM IM	20/01/2015	WisdomTree EM High Dividend net TR	WTEMHYTR	31/05/2007	46
ICBCCS WisdomTree S&P China 500 ETF	CHIN IM	27/10/2016	S&P China 500 net TR Index	SPC500UN	16/06/2006	55
WisdomTree Europe Small Cap Dividend ETF	DFE IM	20/01/2015	WisdomTree Europe SmallCap Dividend net TR	WTIDESTE	31/05/2006	38
WisdomTree US Multifactor UCITS ETF	USMF IM	10/07/2018	WisdomTree U.S. Multifactor net TR Index	WTUSMFNT	28/02/2001	30
WisdomTree US Small Cap Dividend UCITS ETF	DESE IM	20/01/2015	WisdomTree Small Cap Dividend net TR	WTSDNTRU	31/05/2006	38
WisdomTree Artificial Intelligence UCITS ETF	WTAI IM	30/11/2018	Nasdaq CTA Artificial Intelligence net TR Index	NQINTELN	24/03/2008	40
WisdomTree Cloud Computing UCITS ETF	WCLD IM	07/10/2019	BVP Nasdaq Emerging Cloud net TR Index	EMCLOUDN	16/08/2013	40
WisdomTree Battery Solutions UCITS ETF	VOLT IM	26/02/2020	WisdomTree Battery Solutions Net TR Index	WTBSIN	24/05/2010	40
Invesco US Treasury UCITS ETF	TRES IM	16/01/2019	Bloomberg Barclays US Treasury TR	LUATTREU	31/12/1998	6
iShares USD Corp Bond UCITS ETF	LQDE IM	07/03/2006	iBoxx USD Liquid Investment Grade TR	IBOXIG	04/01/1999	20

WisdomTree Global Quality Dividend Growth UCITS ETF	GGRA IM	17/06/2016	WisdomTree Global Developed Quality Dividend Growth net TR	WTDDGTR	30/09/2002	38
WisdomTree AT1 CoCo Bonds UCITS ETF	CCBO IM	14/05/2018	iBoxx Contingent Convertible Liquid Developed Europe AT1 TR	IBXXCCL1	31/12/2013	50
WisdomTree EUR Aggregate Bond Enhanced Yield UCITS ETF	YLD IM	02/07/2018	Bloomberg Barclays Euro Aggregate Enhanced Yield Bond TR	I33852EU	29/11/2002	18
WisdomTree EUR Government Bond Enhanced Yield UCITS ETF	WGOV IM	02/07/2018	Bloomberg Barclays Euro Treasury Enhanced Yield Bond TR	I33855EU	31/01/2002	16

Source: WisdomTree. April 2020

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(...)



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WisdomTree EUR Aggregate Bond Enhanced Yield UCITS ETF

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WisdomTree EUR Government Bond Enhanced Yield UCITS ETF

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