



WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income

Q4 2021

MARKETING MATERIAL – THIS IS NOT INVESTMENT RESEARCH AND IS INTENDED FOR ELIGIBLE COUNTERPARTIES
AND PROFESSIONAL CLIENTS ONLY



Overview



WisdomTree Company Overview

Who We Are

WisdomTree is a global asset manager with a track record of innovation, competitive performance and thought leadership since 2006. WisdomTree is headquartered in New York and has over 200 employees globally.

Investment Philosophy & Approach

Our belief that a fundamentally weighted approach can produce attractive returns with less risk and expense than active management made us a pioneer in factor-based investing.

WisdomTree Solutions

WisdomTree manages \$74.5 billion across innovative solutions that are designed to meet investors' needs across asset classes and market cycles.

What We Can Deliver

Our investment strategies are delivered through exchange traded products (ETPs) which can provide intra-day liquidity, transparency, and tax efficiency. ETPs can be designed to track the returns of many different financial instruments, and they trade on exchanges to allow investors to meet their needs of trading flexibility.

WisdomTree Asset Management, Inc.

- Headquartered in New York City

Mexico & South America Presence

- Dedicated Employee with support from Compass Group

WisdomTree UK Ltd

- London Office

WisdomTree Ireland Ltd

- Dublin Office
- Milan Office

Israel Presence

- Dedicated Independent Contractor

All data as of 23/09/2021. ¹WisdomTree Investments, Inc., through its subsidiaries in the U.S. and Europe (collectively "WisdomTree").



WisdomTree in Europe

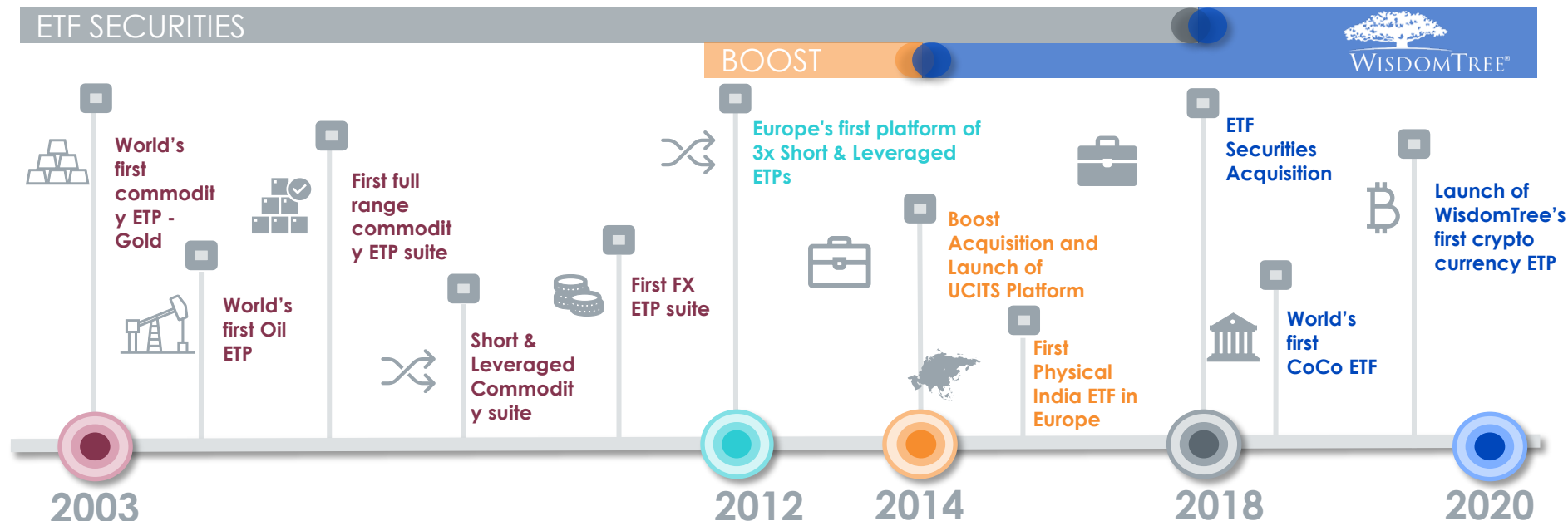
Founded in 2006 in the US with a passion for creating better ways to invest WisdomTree was the **first investment manager to weight by dividends**. Since then, our European business has grown in terms of our product set and Assets under management (AUM).

We did this initially through the **acquisition of Boost**, who were **the first European platform to solely offer 3x leveraged and inverse ETPs**.

In April 2018, we completed the **acquisition of ETF Securities' exchange-traded commodities, currencies and short-and-leveraged business**, including the world's first gold ETP.

In September 2019, we **unified 224 products under the WisdomTree brand and closed 192** duplicative or extraneous products across our product set.

ETF SECURITIES



Thoughtful exposures across all asset classes



S&L – short and leveraged

WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity



WisdomTree Example Model Portfolios

Model Portfolio General Information	
Objective	Provide investors with a globally diversified Portfolio with a balanced allocation. Focus on long term growth potential with some thematic bets on newer sectors and growth opportunities.
Benchmark	50% Bloomberg Barclays Global Aggregate TR Index 50% MSCI All Country World net TR Index
Who should be interested ?	Investors who are considering a balanced & thematic exposure with an aim to generate potentially higher long term returns.
Top Similarity with benchmark	Same Asset allocation as the benchmark (i.e. Fixed Income/Equity split). Geographical and Sector diversification are similar.
Top Difference with benchmark	In the equity sub-portfolio, overweight to Small Caps and underweight US Equities. In the fixed income portfolio, overweight EUR Treasury and EUR Fixed Income.

Source: WisdomTree, October 2021

Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



WisdomTree Example Model Portfolios – Operational Q&A

Operational Q&A

How is long track record generated

1. For each of the Exchange traded Products (“ETP”) considered, performance before launch is proxied using the performance of the benchmark index minus the Expense/Total Expense Ratio (“TER”)
2. For each of the Exchange traded Products (“ETP”) considered, performance after launch is proxied using the officially published Net Asset Value of the ETP
3. List of all parameters can be found in Annex

What is Rebalancing Frequency?

1. All Portfolios are rebalanced every six months (June and December). In between rebalancing weights are allowed to drift with market
2. Individual Strategies within the model rebalance at either Annual or Quarterly frequency

What is the Currency of Analysis?

All performance and other related data in this exercise is **in Euros**

Source: WisdomTree, October 2021

Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



WisdomTree Model Portfolios – Operational Q&A

Operational Q&A (Continued)	
WisdomTree Cybersecurity UCITS ETF	<p>From this slide onwards, for all data, performance and statistics the WisdomTree Team8 Cybersecurity Net TR is used instead of the ETF.</p> <p>This ETF is introduced in the portfolio on 31st March 2017.</p>
WisdomTree EM ex-State-Owned Enterprises ESG Screened UCITS ETF	<p>From this slide onwards, for all data, performance and statistics the WisdomTree EM ex-State-Owned Enterprises ESG Screened net TR is used instead of the ETF.</p> <p>Before 12th August 2014, all assets earmarked for this ETF are invested in WisdomTree EM Equity Income UCITS ETF.</p>
WisdomTree European Union Bond UCITS ETF	<p>From this slide onwards, for all data, performance and statistics the iBoxx EUR European Union Select Total Return is used instead of the ETF.</p> <p>Before 2nd January 2009, all assets earmarked for this ETF are invested in WisdomTree EUR Government Bond Enhanced Yield UCITS ETF.</p>

Source: WisdomTree, October 2021

Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity

WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income					
ETP Name	Bloomberg Ticker	Allocation (%)	Share Class Type	Asset Class	Expense (in bps)
WisdomTree Global Quality Dividend Growth UCITS ETF	GGRA IM	27.0%	Accumulating	Global Equity	38
SPDR Russell 2000 U.S. Small Cap UCITS ETF	R2US IM	2.0%	Accumulating	US Equity	30
WisdomTree Europe Small Cap Dividend ETF	DFE IM	2.0%	Distributing	Europe Equity	38
WisdomTree Artificial Intelligence UCITS ETF	WTAI IM	3.0%	Accumulating	Thematic	40
WisdomTree Cloud Computing UCITS ETF	WCLD IM	3.0%	Accumulating	Thematic	40
WisdomTree Battery Solutions UCITS ETF	VOLT IM	3.0%	Accumulating	Thematic	40
WisdomTree Cybersecurity UCITS ETF	WCBR IM	3.0%	Accumulating	Thematic	45
ICBCCS WisdomTree S&P China 500 ETF	CHIN IM	2.0%	Distributing	Chinese Equity	55
WisdomTree EM Equity Income UCITS ETF	DEM IM	2.5%	Distributing	Emerging Equity	46
WisdomTree EM ex-State-Owned Enterprises ESG Screened ETF	XSOE IM	2.5%	Accumulating	Emerging Equity	32
WisdomTree EUR Government Bond Enhanced Yield UCITS ETF	WGOV IM	3.0%	Distributing	EUR Fixed Income	16
WisdomTree European Union Bond UCITS ETF	EUBO IM	3.0%	Accumulating	EUR Fixed Income	16
WisdomTree EUR Aggregate Bond Enhanced Yield UCITS ETF	YLD IM	22.0%	Distributing	EUR Fixed Income	18
Invesco US Treasury UCITS ETF	TRES IM	5.0%	Distributing	USD Fixed Income	6
iShares USD Corp Bond UCITS ETF	LQDE IM	10.0%	Distributing	USD Fixed Income	20
WisdomTree AT1 CoCo Bonds UCITS ETF	CCBO IM	7.0%	Distributing	Global Fixed Income	50
Total		100%	Weighted Sum		30.3
Benchmark Portfolio					
Index Name	Bloomberg Ticker		Allocation (%)	Asset Class	
MSCI AC World net TR Index	NDUEACWF Index		50%	Global Equity	
Bloomberg Barclays Global Aggregate Total Return Index	LEGATREU Index		50%	Global Fixed Income	

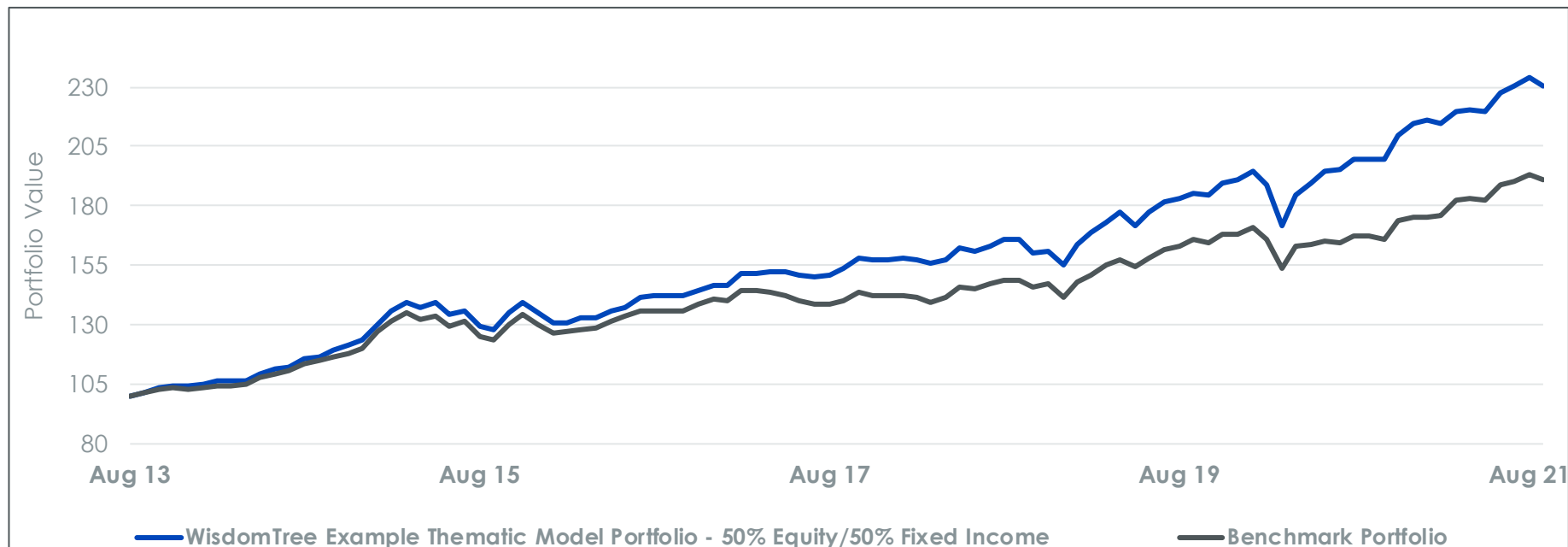
Source: WisdomTree, October 2021

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WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity

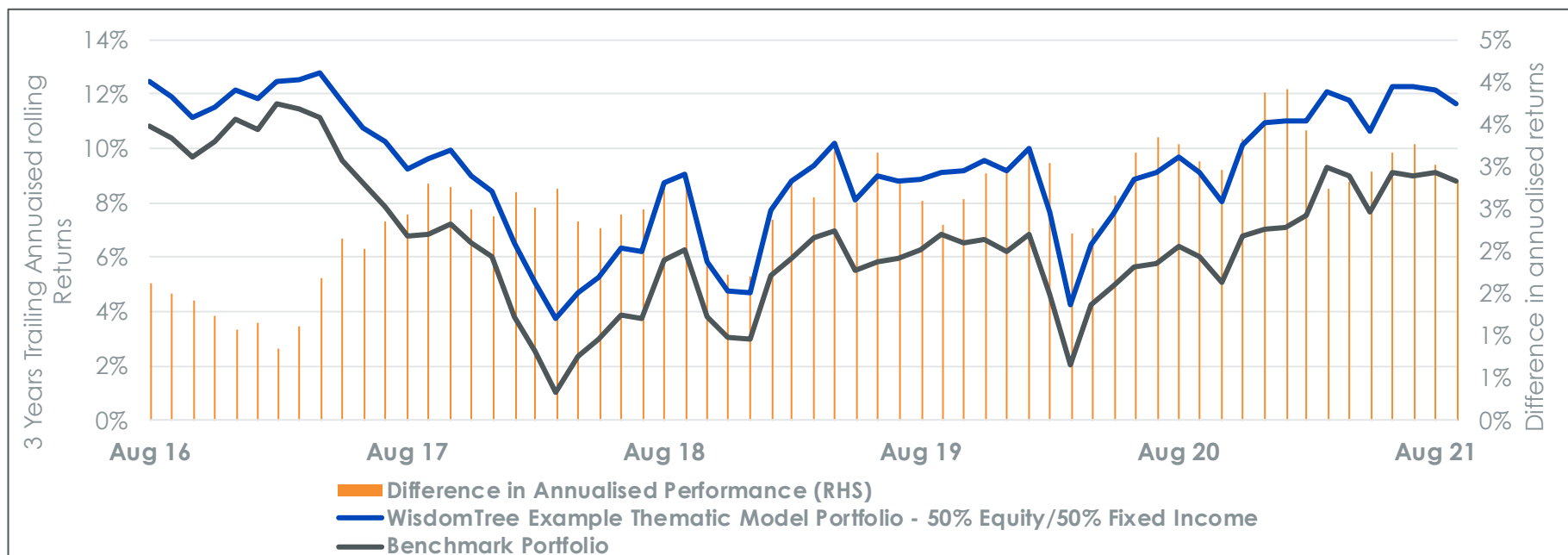


	WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	Benchmark Portfolio
Annualised Returns	10.86%	8.35%
Excess Return	2.52%	
Annualised Volatility	8.20%	7.35%
Tracking Error	2.32%	
Sharpe Ratio	1.3	1.2
Information Ratio	1.08	

Source: WisdomTree. Period 31 August 2013 to 30 September 2021. Calculations are based on monthly returns. All returns are in EUR. Performance are net of expense ratios. Refer to Slide 20 for more info. Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.

WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity



	WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	Benchmark Portfolio
3Y Periods where the portfolio outperforms	100%	
Average Returns when Benchmark is up	1.99%	1.74%
Average Returns when Benchmark is down	-1.44%	-1.53%

Source: WisdomTree. Period 31 August 2013 to 30 September 2021. Calculations are based on monthly returns. All returns are in EUR. Performance are net of expense ratios. Refer to Slide 20 for more info. Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.

WisdomTree Example Thematic Model Portfolio

50% Fixed Income/50% Equity

Simulated Returns	YTD	Last 1Y	Last 2Y	Last 3Y	Last 5Y	Last 10Y
WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	7.33%	15.36%	11.58%	11.62%	10.10%	n.a.
Benchmark Portfolio	9.35%	14.40%	7.46%	8.79%	7.07%	n.a.

Simulated Volatility	YTD	Last 1Y	Last 2Y	Last 3Y	Last 5Y	Last 10Y
WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	-	6.32%	10.61%	10.27%	8.38%	n.a.
Benchmark Portfolio	-	5.83%	8.97%	8.54%	7.22%	n.a.

Simulated Annual Returns	2020	2019	2018	2017	2016	2015	2014
WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	12.45%	22.90%	-1.25%	7.26%	8.41%	9.58%	18.68%
Benchmark Portfolio	3.87%	18.75%	-0.53%	1.40%	8.37%	8.38%	16.61%

Simulated Annual Returns	
WisdomTree Example Thematic Model Portfolio - 50% Equity/50% Fixed Income	
Benchmark Portfolio	

Source: WisdomTree. Period 31 August 2013 to 30 September 2021. Calculations are based on monthly returns. All returns are in EUR. Performance are net of expense ratios. Refer to Slide 20 for more info. Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.

WisdomTree Example Thematic Model Portfolio

Equity sub-Portfolio Fundamentals



Source: WisdomTree, October 2021

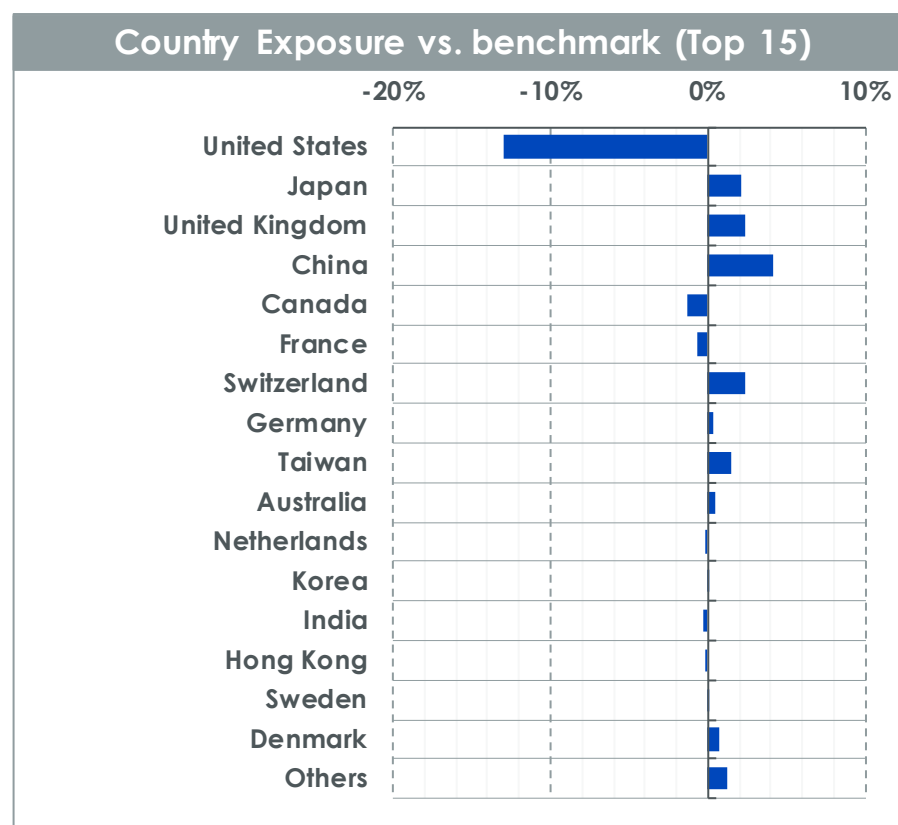
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WisdomTree Example Thematic Model Portfolio

Country Allocation of the Equity Portfolio

Country	WisdomTree Example Thematic Model Portfolio	Benchmark Portfolio
United States	45.9%	58.9%
Japan	8.3%	6.2%
United Kingdom	6.4%	4.0%
China	7.9%	3.8%
Canada	1.6%	2.9%
France	2.0%	2.7%
Switzerland	4.9%	2.5%
Germany	2.7%	2.3%
Taiwan	3.3%	1.8%
Australia	2.2%	1.7%
Netherlands	1.5%	1.6%
Korea	1.5%	1.5%
India	1.1%	1.5%
Hong Kong	0.9%	0.9%
Sweden	1.1%	0.9%
Denmark	1.4%	0.7%
Others	7.2%	6.1%



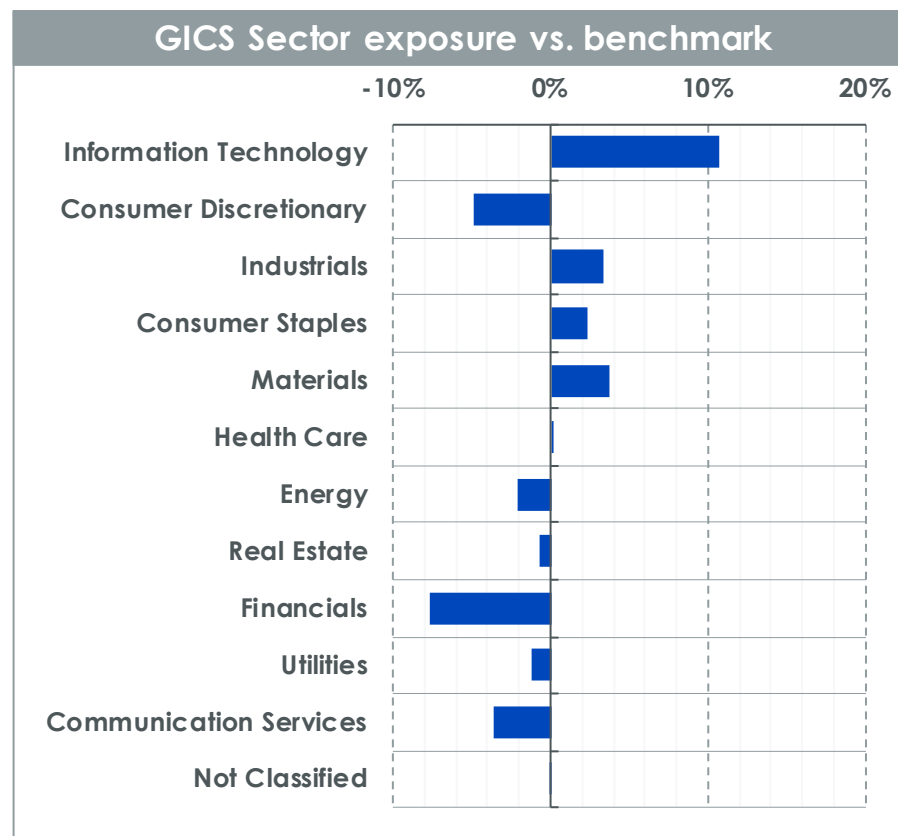
Source: WisdomTree, October 2021

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WisdomTree Example Thematic Model Portfolio

Sector Allocation of the Equity Portfolio

GICS Sector	WisdomTree Example Thematic Model Portfolio	Benchmark Portfolio
Information Technology	33.1%	22.3%
Consumer Discretionary	7.6%	12.4%
Industrials	13.0%	9.7%
Consumer Staples	9.1%	6.8%
Materials	8.4%	4.7%
Health Care	11.7%	11.7%
Energy	1.4%	3.5%
Real Estate	2.0%	2.6%
Financials	6.7%	14.4%
Utilities	1.5%	2.6%
Communication Services	5.6%	9.3%
Not Classified	0.0%	0.0%



Source: WisdomTree, October 2021

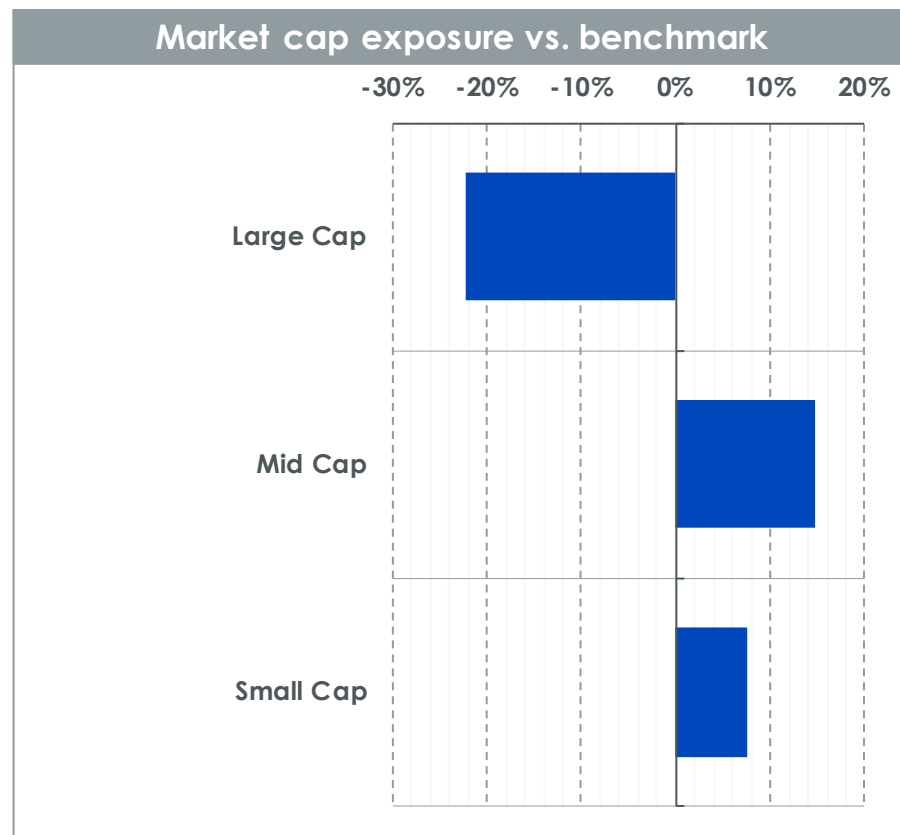
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WisdomTree Example Thematic Model Portfolio

Market Cap Allocation of the Equity Portfolio

	WisdomTree Example Thematic Model Portfolio	Benchmark Portfolio
Large Cap	71.7%	94.0%
Mid Cap	20.6%	5.9%
Small Cap	7.7%	0.1%



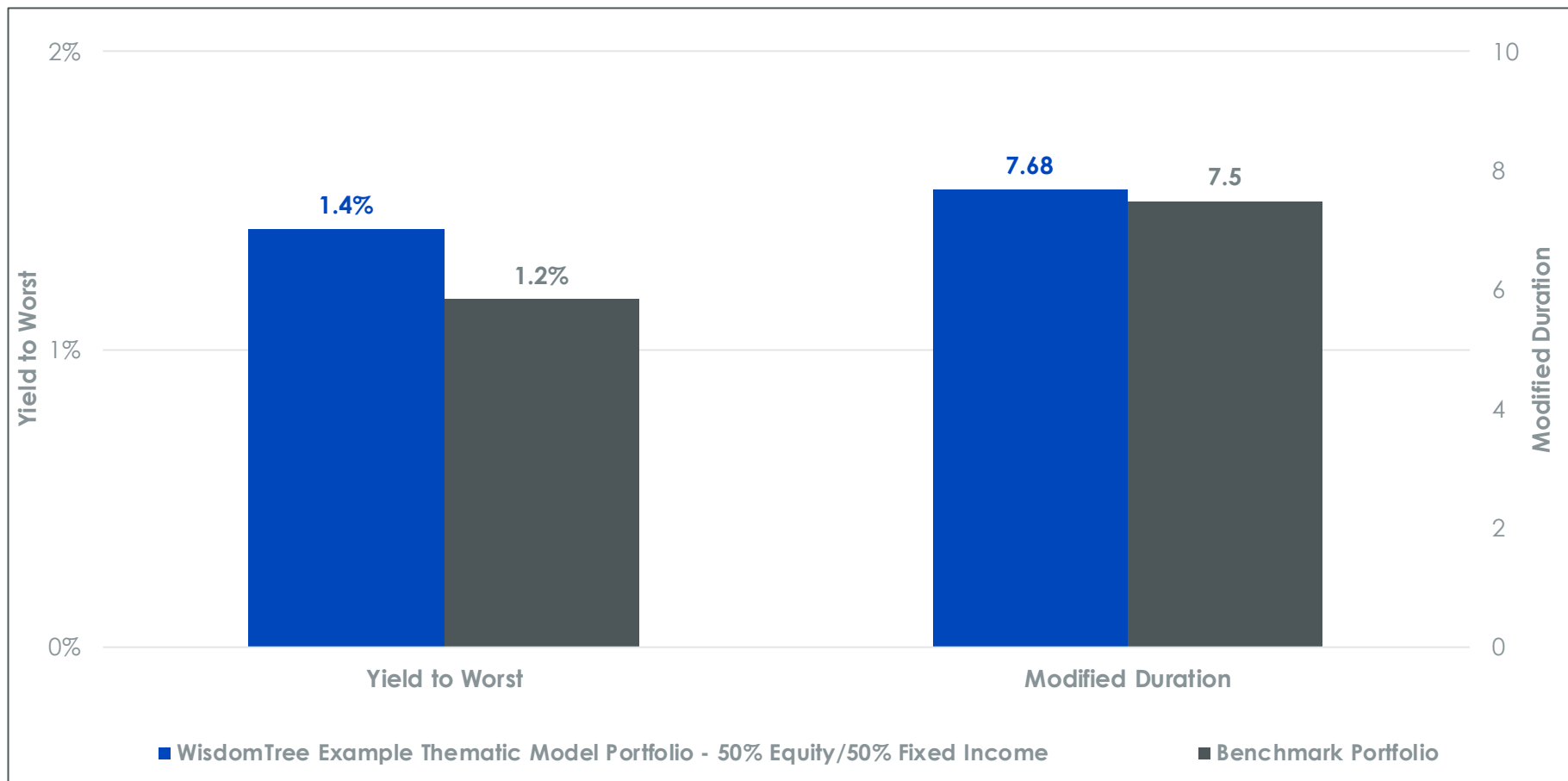
Source: WisdomTree, October 2021

Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



WisdomTree Example Thematic Model Portfolio

Fixed Income sub-Portfolio Fundamentals



Source: WisdomTree, October 2021

Backtested Data is included. Historical performance is not an indication of future performance and any investments may go down in value.



Appendix

Parameters for the Analysis

ETF Name	ETF Ticker	Share Class Inception	Index Name	Index Data	Index Inception	Expense (in bps)
WisdomTree EM Equity Income UCITS ETF	DEM IM	20/01/2015	WisdomTree EM High Dividend UCITS net TR	WTEMHUHT	31/05/2007	46
ICBCCS WisdomTree S&P China 500 ETF	CHIN IM	27/10/2016	S&P China 500 net TR Index	SPC500UN	16/06/2006	55
WisdomTree Europe Small Cap Dividend ETF	DFE IM	20/01/2015	WisdomTree Europe SmallCap Dividend UCITS	WTIDESTE	31/05/2006	38
SPDR Russell 2000 U.S. Small Cap UCITS ETF	R2US IM	30/06/2014	Russell 2000 net TR	RU20N30U	28/06/2002	30
WisdomTree Cybersecurity UCITS ETF	WCBR IM	28/01/2021	WisdomTree Team8 Cybersecurity Net TR	WTCBRN	17/03/2017	45
WisdomTree Artificial Intelligence UCITS ETF	WTAI IM	30/11/2018	Nasdaq CTA Artificial Intelligence net TR Index	NQINTELN	24/03/2008	40
WisdomTree Cloud Computing UCITS ETF	WCLD IM	07/10/2019	BVP Nasdaq Emerging Cloud net TR Index	EMCLOUDN	16/08/2013	40
WisdomTree Battery Solutions UCITS ETF	VOLT IM	26/02/2020	WisdomTree Battery Solutions Net TR Index	WTBSIN	24/05/2010	40
Invesco US Treasury UCITS ETF	TRES IM	16/01/2019	Bloomberg Barclays US Treasury TR	LUATTREU	31/12/1998	6
iShares USD Corp Bond UCITS ETF	LQDE IM	07/03/2006	iBoxx USD Liquid Investment Grade TR	IBOXIG	04/01/1999	20
WisdomTree European Union Bond UCITS ETF	EUBO IM	16/02/2021	iBoxx EUR European Union Select Total Return	IBXXES7T	02/01/2009	16
WisdomTree Global Quality Dividend Growth UCITS ETF	GGRA IM	17/06/2016	WisdomTree Global Developed Quality Dividend Growth net TR	WTDDGTR	30/09/2002	38
WisdomTree EM ex-State-Owned Enterprises ESG Screened ETF	XSOE IM	20/08/2021	WisdomTreeEM ex-State-Owned Enterprises ESG Screened net TR	EMXSOEUT	12/08/2014	32
WisdomTree AT1 CoCo Bonds UCITS ETF	CCBO IM	14/05/2018	iBoxx Contingent Convertible Liquid Developed Europe AT1 TR	IBXXCCL1	31/12/2013	50
WisdomTree EUR Aggregate Bond Enhanced Yield UCITS ETF	YLD IM	02/07/2018	Bloomberg Barclays Euro Aggregate Enhanced Yield Bond TR	I33852EU	29/11/2002	18
WisdomTree EUR Government Bond Enhanced Yield UCITS ETF	WGOV IM	02/07/2018	Bloomberg Barclays Euro Treasury Enhanced Yield Bond TR	I33855EU	31/01/2002	16

Source: WisdomTree. October 2021

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(...)

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WisdomTree EUR Aggregate Bond Enhanced Yield UCITS ETF

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WisdomTree EUR Government Bond Enhanced Yield UCITS ETF

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