

WEEKLY "CLOUD" NEWS

Market News

Computer scientists and engineers say that 6G could take cloud computing and mobile internet usage to true global ubiquity. It's possible there could even be a socially-egalitarian element, making opportunities more available to more people across wider geographic areas. Totally immersive 3-D virtual reality on phone calls and meetings over wireless, the idea of the metaverse, remote surgery--these kinds of things can happen on 6G. Download speeds could jump to 100 gigabits per second from 10, while latency could be measured in microseconds rather than milliseconds (millionths of a second vs. thousandths of a second) (Source: Wall Street Journal, 12th March 2022).

Company News

Docusign guided on 10th March 2022 that it expects full-year revenue to be between \$2.47 and \$2.48 billion. Analysts had been expecting \$2.61 billion. Docusign also expects subscription revenue growth to slow. The guidance indicates that the challenges seen then with respect to sales execution and resetting post-Covid consumption patterns remain near to medium-term headwinds (Source: Wall Street Journal, 11th March 2022).

Company News (continued)

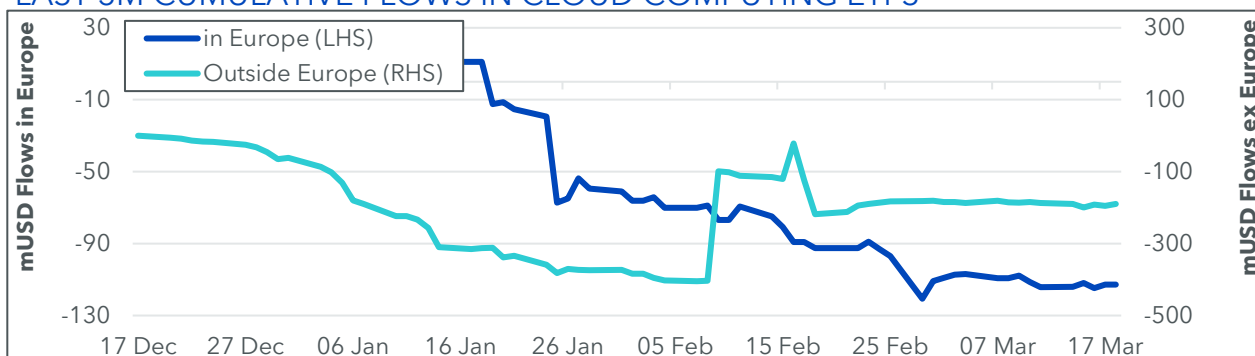
Microsoft's carbon emissions were up 21.5% in the 12 months through June 2021, after small declines in 2020 and 2019. The increase was almost entirely driven by emissions from energy used to build data centres and make devices, and then also Microsoft's estimates of the power consumed when people use these things. Microsoft estimates that its Scope 3 emissions--those from the company's supply chains and customers--are nearly 50 times as large as Scope 1 and Scope 2 emissions combined--Microsoft's operations and the power used for those operations (Source: New York Times, 10th March 2022).

Oracle has announced that its total cloud revenue has grown 24% to \$2.8 billion in its most recent quarter. Companywide revenue grew 4% from the prior year, to a total of \$10.51 billion. Oracle has sought to retain its legacy database customers by providing a cloud-based alternative to in-house systems (Source: Wall Street Journal, 10th March 2022).

FLOWS (MILLIONS USD) IN CLOUD COMPUTING ETFs¹

	Last 1W	Last 1M	Last 3M	Year to Date	Last 1Y
ETFs domiciled in Europe	↑ 1	-20	-113	-127	-205
ETFs domiciled outside Europe	↓ -3	29	-189	-127	-988

LAST 3M CUMULATIVE FLOWS IN CLOUD COMPUTING ETFs¹



Find out more about Cloud Computing with WisdomTree [here](#).

Source: Bloomberg, WisdomTree. All Data is as of 18 March 2022

1. The list of Cloud Computing ETFs is compiled by WisdomTree as part of the WisdomTree's own thematic classification as of 31st December 2021.

You cannot invest directly in an index. Historical performance is not an indication of future performance and any investments may go down in value.